

To:  
Bucharest Stock Exchange  
Romanian Financial Supervisory Authority

## Current report 44/2023

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report:	30.08.2023
Name of the Company:	Meta Estate Trust S.A.
Registered Office:	4-10 Muntii Tatra street, 4th floor, sector 1, Bucharest
E-mail:	<a href="mailto:investors@meta-estate.ro">investors@meta-estate.ro</a>
Phone/ fax:	021 589 7329
Website:	<a href="http://www.metaestate.ro">www.metaestate.ro</a>
Trade Registry No.:	J40/4004/2021
Fiscal code:	43859039
Subscribed and paid share capital:	RON 87,035,241
Total number of shares:	87,035,241 shares, out of which 75,785,265 class "A" ordinary shares and 11,249,976 Class "B" preferred shares
Symbol:	MET
Market where securities are traded:	MTS AeRO Premium

### **Important events to report:** Availability of the Half-Year Report for 2023

The management of Meta Estate Trust S.A. (the "Company") informs the market about the availability of the Half-Year Report for 2023.

During the first 6 months of 2023, the Company obtained revenues exceeding RON 6.3 million, up by 60% compared to the same period last year. Furthermore, Meta Estate Trust collected approximately EUR 3.4 million from transactions, by exiting 2 investment projects completely and other 4 projects partially. The gross margin of exited investments in the first semester of 2023, before general operating expenses, was RON 3.8 million. The gross profit was RON 3.4 million, 5 times higher than the same period last year. Total assets exceeded RON 100 million at the end of H1 2023.

Meta Estate Trust's medium-term development strategy is aimed mainly at obtaining an attractive investment return for shareholders (ROE 15% annualized over 2-3 year cycles), at scaling up the business model to the threshold of EUR 100 million total assets and at transferring to the Main Market of the Bucharest Stock Exchange.

Meta Estate Trust successfully launched a new business line in April this year - Meta Homes, designed to promote the properties in the company's portfolio and ensure direct interaction between clients and developers, offering competitive prices without brokerage fees. The creation of the Meta Homes division is one of the objectives assumed by the founders since the company was founded.

#### **Meta Estate Trust S.A.**

75-77 Buzesti St., 9<sup>th</sup> Floor, Office no. 13, Bucharest, Romania  
Trade Register no.: J40/4004/2021; Sole Registration Code: 43859039  
Social paid-up capital: RON 87,035,241  
Phone no.: +40 21 58 97 329 | [office@meta-estate.ro](mailto:office@meta-estate.ro) | [metaestate.ro](http://metaestate.ro)



The Half Year Report is available on the company's website, [www.metaestate.ro](http://www.metaestate.ro) in the "Investors" section, as well as on the issuer's profile on the Bucharest Stock Exchange website, [www.bvb.ro](http://www.bvb.ro), symbol: MET. It is also attached to this current report.

The Company reminds shareholders and investors that on September 1st, starting at 10:00 am (Romanian time), it will organize the teleconference for the presentation of the financial results for the first semester of 2023. The teleconference for the presentation of the results will be held via ZOOM platform, in Romanian language, with simultaneous translation in English. The stakeholders interested in joining the teleconference are asked to confirm their participation by registering on the following link: [https://us06web.zoom.us/webinar/register/WN\\_cn2EqjsQR1mNPYn54dzFdw](https://us06web.zoom.us/webinar/register/WN_cn2EqjsQR1mNPYn54dzFdw).

Alexandru Mihai Bonea  
CEO

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